

AARP Free Tax Preparation Assistance

Chelsea Senior Center, 512 Washington St, Chelsea, MI 48118

Phone: 734-475-9242 www.chelseaseniors.org

Information:

If this is a JOINT return, BOTH spouses <u>must</u> be present.

If you need a 2023 return done also, you must make TWO appointments back-to-back.

REQUIRED for your appointment:

- Bring Driver's License or State ID for each taxpayer
- Bring Social Security cards for all names on the tax return
- <u>Bring ALL</u> your Tax Documents: W-2, Social Security, 1099's for pensions and nonemployee income, interest, lottery winnings, brokerage statements, and any others you may have
- Bring your Tax Return from Tax Year 2023
- Bring your tax bills from Summer AND Winter 2024/or rent statement
- Bring a copy of this year's Auto Insurance Bill Detail which might save you a few dollars
- Bring a check from your bank if you want a Direct Deposit of any refund

Before your appointment, you will receive a packet of information from the Chelsea Senior Center to remind you of your appointment. That packet will have a form which MUST be completed before you come to your appointment.